



Trust Company of America

Enrollment Form Carolina Meadows 403(b) Plan

Participant Information

Name: First _____ MI _____ Last _____
Social Security # _____
Address _____
City _____ State _____ Zip _____
Home Phone _____
Date of Hire _____ Date of Birth _____

Deferral Election

By making this election I understand that I am either electing to participate in the plan as of the earliest available entry date as defined by the plan, or I am declining to defer compensation. Please reduce my compensation by the following amount and contribute this amount to the plan:

PRE-TAX DEFERRALS

_____ % of Compensation per pay period

\$ _____ per pay period

ROTH CONTRIBUTION

_____ % of Compensation per pay period

\$ _____ per pay period

☐ I decline to participate in the plan at this time

I understand that my salary reduction amount will be made directly to the plan before federal income tax is withheld. I understand that I can change my rate of contribution in accordance with the provision of this plan.

Investment Election

Important notice of default election- If you make an election to defer a portion of your compensation to the plan and you do not specify your desired investment allocation below, your future contributions will automatically be invested into your plans default investment option and will continue to be invested accordingly until specific investment instructions are received. Funds invested in the default option will remain in this option until a valid fund transfer is executed even if future direction is given as to the investment allocation for ongoing contributions.

Investment Options:

I elect to have my contributions invested based on the following designation. I understand that if no election is made below then it will be deemed that I have directed my contribution to be invested based on the default election as explained in the preceding paragraph:

Drefus 100% US Treasury Money Mkt	%	MFS International Value A	%
Franklin Limited Maturity US Govt	%	MFS Research International R4	%
Dreyfus Bond Market Index	%	Franklin Mutual Global Discovery	%
MFS Inflation Adjusted Bond R4	%	Oppenheimer Developing Markets A	%
Principal High Yield II	%	Ivy Science & Technology A	%
Vanguard Equity-Income	%	Nuveen Real Estate Securities	%
Vanguard 500 Index	%	Vanguard Health Care	%
Franklin Growth	%	Pimco Low Duration	%
Perkins Mid Cap Value	%	Pimco Short Term	%
Fidelity Spartan Extended Market Index	%	Verity Core Model	%
Hartford Midcap A	%	Verity Moderate Model	%
Van Kampen Small Cap Value	%	Verity Aggressive Model	%
Vanguard Small Cap Index	%	Verity Social Core Composite	%
Sentinel Small Company A	%		

All elections must be in no less than 1% increments. The total election must equal 100%.

In accordance with the terms of the plan the employer may amend or revoke this agreement at any time if it is determined necessary to do so in order to comply with the law and regulations applicable to qualified plans.

Participants Signature _____

Date _____