



Account Number

Advisor Authorization to Deduct Management Fees for Non-Fidelity Accounts

Use this form to authorize Fidelity to accept instructions from your Authorized agent(s)/Advisor(s) to deduct their management fees directly from your Fidelity account for services they provide on your non-Fidelity accounts. This feature is not allowed on Separately Managed Accounts, Fidelity Retirement Plan Accounts and Self Directed Brokerage Accounts. Type on screen or fill in using CAPITAL letters and black ink.

Advisor Name	G Number
	G

1. Account Set-Up

Check one. Retirement Account

For retirement accounts, registrations at both firms must be identical. Attach the first page of the statement for the account held away that clearly identifies the registration.

Nonretirement Account

Account Owner

First Name	M.I.	Last Name

2. Signature and Date *Form cannot be processed without signature and date.*

By signing this form, Account Owner(s) ("you"):

- Authorize Fidelity or for Premiere Select Retirement Accounts, you authorize Fidelity as agent for Fidelity Management Trust Company ("FMTC"), to pay management fees to your Authorized agent(s)/Advisor(s), or his/her agent, from your Fidelity account for services your Authorized agent(s)/Advisor(s) provides to you on non-Fidelity accounts.
- Direct, if applicable, that this payment from your IRA be made directly to your Authorized agent(s)/Advisor(s), or his/her agent, for management fees associated with your like-registered IRA(s), and you understand that such payment will be treated as a non-reportable transaction for tax purposes.
- Acknowledge that Fidelity may use money from the Core Transaction Account and/or cash in your account to the extent necessary to pay such

- fees. Fidelity may rely on the fee calculation submitted by Authorized agent(s)/Advisor(s) to Fidelity to deduct from your account. You understand that it is your responsibility to verify the fee and the accuracy of the fee calculation and that Fidelity will not determine whether the fee or the calculation is accurate and appropriate.
- Represent that you have reviewed the management fees with your Authorized agent(s)/Advisor(s), and you believe that such fees are reasonable for the services provided by your Authorized agent(s)/Advisor(s).
- Agree to indemnify and hold Fidelity and its affiliates, directors, employees and control persons harmless from all liabilities and costs, including attorneys' fees, that Fidelity may incur by relying upon the Authorized agent's(s)/Advisor's(s') representations or upon the above authorization.

- Understand that Fidelity, Authorized agent(s)/Advisor(s) or you may terminate this fee deduction authorization at any time by giving written notice to the others, but such termination shall not affect any obligation or liabilities arising prior to termination. This agreement may be modified or amended only pursuant to a written agreement signed by a duly authorized representative of Fidelity.

Print Name First, M.I., Last	Title
Signature	Date MM - DD - YYYY
SIGN ▶	▶

