

VERITY ENHANCED INCOME STRATEGY

*A short-duration
income strategy*

Income

VERITY OPPORTUNISTIC INCOME STRATEGY

*A careful balance
between income
and risk*

Income and Capital
Appreciation

Strategy Details

I. Verity Enhanced Income Strategy

Portfolio Manager: Brad Corbett
 Target Yield: 3.50%
 Contribution Period: Daily
 Lock-Up Period: None
 Liquidity: Daily

II. Verity Opportunistic Income Strategy

Portfolio Manager: Brad Corbett
 Target Yield: 6.25%
 Contribution Period: Daily
 Lock-Up Period: None
 Liquidity: Daily

Key Considerations

- Fixed Income Diversifier:** An alternative investment strategy designed to diversify fixed income allocations
- Attractive Income Potential:** Each Strategy offers investors the potential to optimize their current income through exposure to multiple income producing asset classes including preferred securities, high-yield securities, corporate bonds, government bonds, and REITs.
- Low Correlation:** Each Strategy is strategically balanced among debt and other income producing securities to provide enhanced diversification through low correlation.
- Experienced Team:** The investment team has a long history of managing risk with a focus on capital preservation, effectively navigating turbulent markets and compounding investor capital.

In Search of Yield

Interest rates are near historically low levels, which have significantly impacted many investors' ability to meet their obligations. In response to this challenge, Verity has created two Income Strategies: 1) Enhanced Income and 2) Opportunistic Income. The Strategies provide investors both income and diversification with a strong focus on managing downside risk.

Flexible Investment Strategy

Verity Income Strategies invest flexibly across a broad range of income-generating securities, including debt securities, preferred securities, common stocks and other investments.

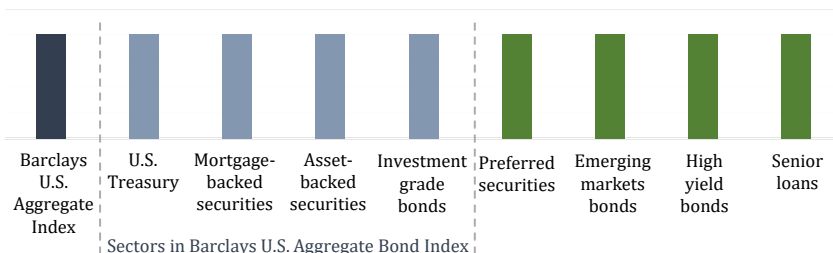
I. Verity Enhanced Income Strategy: An actively managed enhanced cash strategy that seeks income and total return opportunities by investing predominantly in short-duration securities just beyond the duration of money market funds.

II. Verity Opportunistic Income Strategy: An actively managed strategy that invests flexibly across a broad range of income-generating securities, enabling it to seek the best opportunities in the prevailing market environment, wherever they may be found.

A Differentiated Philosophy

Pivoting between strategy and safety

The nontraditional, or “plus,” sectors of fixed income - preferred securities, emerging markets debt, high yield corporates and leveraged loans - present attractive yields for investors seeking enhanced income.



Explores multiple asset classes that may provide higher yield potential – while also helping manage rising rates, higher inflation or tax issues

Important Disclosure

*** The word "Safety" is NOT intended to suggest that any parts of the portfolios are risk-free. All components have risk of loss. However, U.S. Treasury securities are backed by the full faith and credit of the U.S. government and thus are considered to provide safety relative to most other investments. In particular, they are considered safe if held to maturity, but trading of Treasury securities prior to maturity can result in a loss of principal.**

Target Yield is provided for illustrative purposes only. Yield will vary with changing market and economic conditions. In addition, the portfolio may achieve its target yield and could still have a lower or even negative total return due to the effect of market performance of the underlying securities and fees. Assuming a neutral market performance of the underlying securities, fees will reduce the net yield of the portfolio..

The Verity Income Strategies may be allocated at various times with direct exposure to domestic and foreign equity and debt, emerging markets debt, real estate, foreign currency, and short equity and debt funds. Securities may be selected from open and closed-end mutual funds, exchange-traded funds (ETFs), individual equities and debt, and other exchange-traded securities. We do not use leverage or derivatives, but we may strategically invest in funds that use leverage or derivatives of certain types.

Fixed income securities will be subject to credit, liquidity, and interest rate risk. Unlike Money Market Funds, the Verity Income Strategies are not designed to maintain a stable value and will fluctuate.

The Barclays US Aggregate Bond Index is a broad base, market capitalization-weighted bond market index representing intermediate term investment grade bonds traded in the United States.

This material may contain forward looking statements; there is no guarantee that these outcomes will be achieved. All investing involves risk of loss. Portfolio values will fluctuate with changing market conditions, and there is no guarantee that strategies that have been successful in the past will be similarly successful in the future.

Verity Asset Management, LLC ("Verity") is an SEC registered investment adviser with its principal place of business in the State of North Carolina. Any references to the terms "registered investment adviser" or "registered," do not imply that Verity Asset Management or any person associated with Verity Asset Management have achieved a certain level of skill or training.

This document contains summary information only. Before investing, please refer to the firm's Form ADV, Part 2 for a full description of strategies and fees.

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