



**VERITY**  
Asset Management

## Aggressive Growth Composite

INDEPENDENT ADVICE

ACTIVE MANAGEMENT

### ALLOCATION ILLUSTRATION

Verity Domestic Equity Opportunity	45%
Verity Small/MidCap Value	25%
Verity Aggressive All Asset	30%

The **Aggressive Growth Composite** blends an aggressive tactical allocation strategy with two distinct U.S. equity strategies. The combination spreads the strong equity concentration across two different management styles and adds a tactical allocation strategy which can seek aggressive opportunities in other asset classes.

The core U. S. equity strategy (Verity Domestic Equity Opportunity) considers the full spectrum of domestic equities, seeking to isolate those sectors and sub-sectors with more attractive fundamental prospects for sustained price appreciation. It uses ETFs to acquire exposure to certain market sectors, but will focus on individual companies where they appear to offer more compelling opportunity and value.

The third equity strategy (Verity Small/MidCap Value) takes a quantitative approach, screening U.S. small and midcap stocks using a proprietary blend of valuation metrics. This strategy is also concentrated, holding typically 15-20 securities, allowing the portfolio manager to focus on best ideas. It is designed to remain fully invested at all times.

The aggressive tactical allocation strategy (Verity Aggressive All Asset) examines the full spectrum of U.S. and international equity and debt, along with commodities, real estate, and currencies markets, evaluating prices and trends in search of opportunities for significant growth of capital.

This composite is for the investor who seeks very strong growth and is willing to risk significant declines in portfolio value. It provides potential for very substantial growth of capital delivered across a spectrum of two diverse equity strategies complemented by a tactical allocation strategy capable of reaching for opportunities beyond the scope of the equity strategies.

*All investing involves risk of loss. Portfolio values will fluctuate with changing market conditions, and there is no guarantee that strategies that have been successful in the past will be similarly successful in the future. This material contains forward looking statements. There is no guarantee these outcomes will be achieved. Concentrated strategies may experience greater price volatility. Diversification does not assure a profit or protect against loss in a declining market. The use of hedging strategies does not eliminate the risk of experiencing investment loss.*

*This material is for illustration purposes only. The specific strategies and percentage allocations may change from time to time. Clients may elect to use this illustration as a guide in selecting strategies for their account(s). Alternatively, by selecting a specific "Managed Composite" on their application or enrollment form, a client may elect to give Verity authorization to manage the allocation of strategies in their account. With such authorization by the client, Verity will have discretion to select and change both the specific strategies used and the percentage allocation to each, so long as the overall allocation of strategies is generally consistent with the description of the pertinent Managed Composite. For more information on both the individual strategies and Managed Composites, please review Verity's Form ADV Part 2, Sections 4 and 5, before investing.*

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**Independent Thinking.  
Meaningful Results.**